



## DISTRICT SCALE GOLD POTENTIAL

Maple Gold is a well-funded exploration company focused on advancing a district-scale gold project in one of the world's premier mining jurisdictions. The Company's 370 km<sup>2</sup> Douay Gold Project is located along the Casa Berardi Deformation Zone within the prolific Abitibi Greenstone Belt in northern Quebec, Canada.

The Project has an established gold resource that remains open in multiple directions, with excellent infrastructure and several large scale operating mines within 150km. Maple Gold is focused on expanding the known resource areas and testing new discovery targets within the Company's 55 km of strike along the Casa Berardi Deformation Zone.

## COMPANY & PROJECT HIGHLIGHTS

- New management team, tech-committee and board of directors (largely ex-Ivanhoe).
- Located in one of the best mining jurisdictions in the world.
- Established resource (2.8M Oz Au - see reverse).
- Royalty free except for 1% NSR that covers only 40k Oz (NW Zone) of current resource.
- Excellent infrastructure with large operating mines within 150 km.
- District-scale 370 km<sup>2</sup> property package.
- 55 km of strike along the Casa Berardi Deformation Zone.
- Significant resource expansion and exploration upside.

## CAPITAL STRUCTURE

[ as of November 10, 2017 ]

|                           |                        |
|---------------------------|------------------------|
| 52-week high / low range: | <b>\$0.46 / \$0.15</b> |
| Issued & Outstanding:     | <b>181,871,414</b>     |
| Fully Diluted             | <b>273,354,631</b>     |

## MANAGEMENT TEAM

|                          |                                                  |
|--------------------------|--------------------------------------------------|
| Matthew Hornor           | <i>President &amp; CEO</i>                       |
| Gregg Orr                | <i>CFO</i>                                       |
| Joness Lang              | <i>VP., Corporate Development</i>                |
| Friedrich (Fred) Speidel | <i>VP., Exploration</i>                          |
| Tracy Hansen             | <i>VP., Compliance &amp; Corporate Secretary</i> |

## DIRECTORS

|                                  |                    |
|----------------------------------|--------------------|
| Jay Chmelauskas, <i>Chairman</i> | G. Edmund King     |
| Matthew Hornor                   | Sean Charland      |
| David W. Broughton*              | Akiko Levinson     |
| Pierre B. Lebel                  | Janine North       |
| Gerald McCarvill                 | Maurice A. Tagami* |

*\*Technical Advisory Committee*



THERE IS MORE THAN 220,000 METRES OF DRILL CORE ARCHIVED ONSITE, COVERING ALL OF THE DRILL PROGRAMS DATING BACK TO THE INITIAL DISCOVERY BY INCO GOLD IN 1976.



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### DOUAY GOLD PROJECT

#### Pit-Constrained Inferred Mineral Resource Estimate\*

| CUT-OFF GRADE<br>(G/T AU) | TONNES            | GOLD GRADE<br>(G/T) | GOLD METAL<br>(OUNCES) |
|---------------------------|-------------------|---------------------|------------------------|
| 1.0                       | 27,519,000        | 1.79                | 1,585,000              |
| 0.7                       | 49,700,000        | 1.36                | 2,177,000              |
| <b>0.5</b>                | <b>83,327,000</b> | <b>1.05</b>         | <b>2,813,000</b>       |
| 0.3                       | 143,566,000       | 0.77                | 3,567,000              |

Please refer to the NI 43-101 Micon Inferred Mineral Resource Estimate Report (filed on [www.sedar.com](http://www.sedar.com))

### GO-FORWARD EXPLORATION & UPCOMING CATALYSTS

- Selective re-logging, exploration and drill targeting results (Q4 2017).
- 25,000 - 30,000 metres of drilling planned.
- Resource expansion and brownfields drilling (Q1 2018).
- New greenfields discovery drilling (Q1 2018).
- Updated resource estimate (Q2-Q3 2018).

*\*Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may also be materially affected by other relevant factors or issues. The mineral resource estimate has been prepared without reference to surface rights or the presence of overlying public infrastructure. There has been insufficient exploration to define these inferred resources as an indicated or measured mineral resource and it is uncertain if further exploration will result in upgrading them to an indicated or measured mineral resource category.*

### INVESTMENT HIGHLIGHTS

- TOP TIER GOLD MINING JURISDICTION
- ESTABLISHED GOLD RESOURCE & INFRASTRUCTURE
- SIGNIFICANT EXPLORATION UPSIDE
- RIGHT MANAGEMENT TEAM TO EXECUTE & BUILD VALUE

*The scientific and technical data contained in this fact sheet was reviewed and prepared under the supervision of Fred Speidel, M. Sc, P. Geo., Vice-President Exploration, of Maple Gold. Mr. Speidel is a Qualified Person under National Instrument 43-101 Standards of Disclosure for Mineral Projects. Mr. Speidel has verified the data related to the exploration information disclosed in this fact sheet through his direct participation in the work.*

*Disclaimer: This corporate fact sheet includes forward-looking statements and readers are cautioned not to place undue reliance on these forward-looking statements, which refer only to information known at the date of issue.*

### MANAGEMENT OFFICE

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