MAPLE GOLD MINES

CANADA'S GOLD EXPLORATION FRONTIER

# The Abitibi Greenstone Belt

## Canada's Largest Gold Districts

**Canada is home to several sizeable gold districts in the East and the West. But none come close to the Abitibi Greenstone Belt.**

**Historical production from major Canadian gold districts:**

The Golden Triangle, BC **>5.5Moz***

The Red Lake District, Ont **>30Moz**

The Abitibi Greenstone Belt **>200Moz**

*Represents the sum of historical production from the biggest gold mines in the Golden Triangle

Source: Magazine RMI, INN

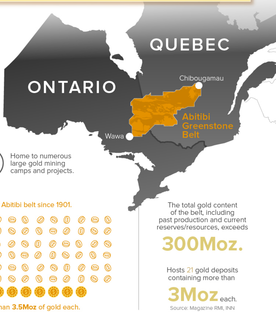
## History of the Abitibi

**The Abitibi Greenstone Belt is a golden example of Canada's rich natural resources.**

With over 100 years of mining history, the Abitibi belt is Canada's greatest gold district and continues to deliver prolific discoveries today.

Mining history that dates back to **1901**.

Home to numerous large gold mining camps and projects.




**124** mines have set up operations in the Abitibi belt since 1901.

At least 15 mines have produced more than **3.5Moz** of gold each.

The total gold content of the belt, including past production and current reserves/resources, exceeds

**300Moz.**

Hosts 21 gold deposits containing more than

**3Moz** each.

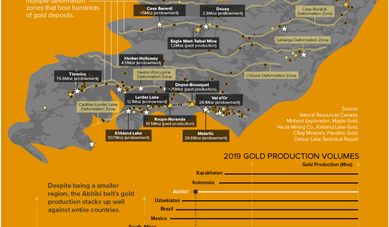
Source: Magazine RMI, INN

## Remarkable Geological Setting

**The Abitibi is the largest mineral-rich greenstone belt on the planet, formed 2.6 billion years ago.**

Gold camps, past production · Gold camps, endowment · Archea Precious Metal Exploration Project · Deformation Zones · Past Mines · Gold Deposits

Characterized by multiple deformation zones that host hundreds of gold deposits.

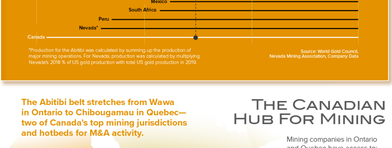



Source: Natural Resources Canada, Midland Exploration, Maple Gold, Hecla Mining Co., Kirkland Lake Gold, Cliffy Minerals, Pacifric Gold, Detour Lake Technical Report

Despite being a smaller region, the Abitibi belt's gold production stacks up well against entire countries.

### 2019 GOLD PRODUCTION VOLUMES

Gold Production (Moz)




*Production for the Abitibi was calculated by summing up the production of major mining operations. For Nevada, production was calculated by multiplying Nevada's 2018 % of US gold production with total US gold production in 2019

Source: World Gold Council, Nevada Mining Association, Company Data

## The Canadian Hub For Mining

**The Abitibi belt stretches from Wawa in Ontario to Chibougamau in Quebec—two of Canada's top mining jurisdictions and hotbeds for M&A activity.**

Mining companies in Ontario and Quebec have access to:

- Large skilled workforce
- Infrastructure
- Mining-friendly policies
- Renewable energy
- Established mining camps

Source: Natural Resources Canada

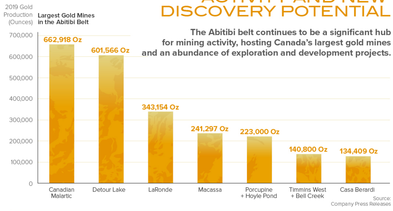
**The region has produced ~$12B in M&A activity since 2013:**

| Year | Deal |
|---|---|
| 2014 | $0.4B Yamana Gold and Agnico Eagle buy a 50% stake in Osisko Mining |
| 2014 | $42M Osisko Gold Royalties buys Virginia Mines |
| 2015 | $104M Kirkland Lake Gold buys St. Andrew Goldfields |
| 2015 | $526M Goldcorp buys Probe Mines |
| 2016 | $2.8B Tahoe Resources buys Lake Shore Gold |
| 2017 | $174M Alamos Gold buys Richmont Mines Ltd |
| 2017 | $432M Eldorado Gold Corp buys Integra Gold |
| 2017 | $864M Osisko Gold Royalties buys Orion Mine Finance |
| 2018 | $60M Bonterra buys Metanor Resources |
| 2019 | $3.7B Kirkland Lake Gold buys Detour Lake |
| 2020 | $114M Yamana buys gold properties from Monarch Gold |
| 2021 | $105M Eldorado acquires QMX Gold |

Sources: KPMG M&A Newsletters, Mining Weekly, Reuters, Mining.com, S&P Global Market Intelligence,

## Current Activity and New Discovery Potential

**The Abitibi belt continues to be a significant hub for mining activity, hosting Canada's largest gold mines and an abundance of exploration and development projects.**




Source: Company Press Releases

**Active Exploration & Development in the Abitibi - the Next Wave of M&A and Consolidation**

| | | | | |
|---|---|---|---|---|
| Barry | Crainer Gold | Dourey | Fenelon | |
| Geant Dormant | Granada | Horne 5 | Kiena | Windfall Lake |
| Marban | O'Brien | Wasamac | Coto | Upper Beaver |
| Golden Highway | Garrison | Bradshaw | Century | Magino |
| Gladiator | Urban Barry | Perron | Bonnefond | Rocmec 1 |
| Alpha | Val-d'Or East | Pen | West Cache | |

Sources: Ontario Mining Association, Ministry of Energy and Natural Resources Quebec

**With the history, geology, and activity needed to develop new discoveries, the Abitibi belt will remain one of the world's most important gold mining districts.**

**Maple Gold is working to extend the legacy of the Abitibi belt with two exciting projects that hold the potential to establish a new district-scale gold camp.**

- Strategic partnership with Agnico Eagle
- Established gold resource + high-grade past producer
- Located in the Abitibi greenstone belt
- Well funded ~$20M in cash
- Experienced management and board members
- Strong institutional shareholders

### Why Invest in Maple Gold Mines?

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